

Registry of Charitable Trusts
P.O. Box 903447
Sacramento, CA 94203-4470
Telephone: (916) 445-2021

WEBSITE ADDRESS:

<http://ag.ca.gov/charities/>

**INITIAL
REGISTRATION FORM
STATE OF CALIFORNIA
OFFICE OF THE ATTORNEY GENERAL
REGISTRY OF CHARITABLE TRUSTS**
(Government Code Sections 12580-12599.7)



NOTE: A \$25.00 REGISTRATION FEE MUST ACCOMPANY THIS REGISTRATION FORM. MAKE CHECK PAYABLE TO DEPARTMENT OF JUSTICE.

Pursuant to Section 12585, registration is required of every trustee subject to the Supervision of Trustees and Fundraisers for Charitable Purposes Act within thirty days after receipt of assets (cash or other forms of property) for the charitable purposes for which organized.

Every charitable (public benefit) corporation, association and trustee holding assets for charitable purposes or doing business in the State of California must register with the Attorney General, except those exempted by California Government Code section 12583. Corporations that are organized primarily as a hospital, a school, or a religious organization are exempted by Section 12583.

Name of Organization: Scarritt Elementary PTA

← Enter your unit, council, or district name

The name of the organization should be the legal name as stated in the organization's organizing instrument (i.e., articles of incorporation, articles of association, or trust instrument).

Official Mailing Address for Organization:

Address:

1234 Bales Street

← Enter address and all pertinent information in the next seven (7) lines for the unit, council or district

City: My Town

State: California

ZIP Code: 90000

Organization's telephone number: 000-123-4567

Organization's e-mail address: info@scarrittpta.org

Organization's fax number: 000-123-4568

Organization's website: www.scarrittpta.org

All organizations must apply for a Federal Employer Identification Number from the Internal Revenue Service, including organizations that have a group exemption or file group returns.

Federal Employer Identification Number (FEIN):

95-000123

← Enter your Federal Tax Identification Number Here

Group Exemption FEIN (if applicable):

0646

← Enter the California State PTA's Group Exemption Number

All California corporations and foreign corporations that have qualified to do business in California will have a corporate number. Unincorporated organizations are assigned an organization number by the Franchise Tax Board upon application for California tax exemption.

Corporate or Organization Number:

1234567

← For all unincorporated units: the Franchise Tax Board is mailing out your entity identification numbers. Please put your entity identification number here.
For all incorporated units: Please put your corporate number here.

Names and addresses of ALL trustees or directors and officers (attach a list if necessary):

Name Jane Doe		Position President
Address 1234 Doe Drive		
City My Town	State CA	ZIP Code 90000
Name Perry Mason		Position Treasurer
Address 1234 Mason Drive		
City My Town	State CA	ZIP Code 90000
Name Mary Jane		Position Secretary
Address 1234 Jane Drive		
City My Town	State CA	ZIP Code 90000

Input all directors and officers for the unit, council or district in the spaces provided. Attach an additional list if necessary.

Name		Position
Address		
City	State	ZIP Code
Name		
Address		
City	State	ZIP Code

Describe the primary activity of the organization. (A copy of the material submitted with exemption will normally provide this information.) If the organization is based outside of activities in California and how the California activities relate to total activities. In all assets held or expected to be held in California. Indicate whether you are monitored in California. Attach additional sheets if necessary.

The primary activity of the association is the California State PTA's mission statement, which is included here.

The mission of our parent teacher association is to positively impact the lives of all children and families by representing our members and empowering and supporting them with skills in advocacy, leadership, and communication.

The organization will be required to file financial reports annually. All organizations must file the Annual Registration/Renewal Fee Report (RRF-1) within four months and fifteen days after the end of the organization's accounting period. Organizations with \$25,000 or more in either gross receipts or total assets are also required to file either the IRS Form 990, 990-EZ, or 990-PF. Forms can be found on the Charitable Trusts' website at <http://ag.ca.gov/charities/>.

If assets (funds, property, etc.) have been received, enter the date first received: Date assets first received: <u>01/01/2008</u>	Registration with the Attorney General is required within <u>thirty</u> days of receipt of assets.
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Enter your organization date per your bylaws.

What annual accounting period has the organization adopted?

Fiscal Year Ending 06/30 Calendar Year

Example: If your accounting period is 7/1/2010 to 6/30/2011 you would put 6/30 as your fiscal year ending. If your accounting period is 1/1/2010 to 12/31/2010 you would check the box for Calendar year.

Attach your founding documents as follows:

A) Corporation outside California and all amendments and current bylaws. If incorporated through the California Secretary of State's Office to conduct activities in California.

B) Association organization (bylaws, constitution, and/or articles of association).

C) Trusts - Full certificate of final distribution.

D) Trustees for carrying on your operations and charitable purpose.

If you are unincorporated you do not have to put a date here based on the California State PTA's exemption letter date 1943. If you are incorporated you will need to put the date of your application which is form 1023.

Mark "yes" we have been granted this status

Has the organization applied for or been granted IRS tax exempt status Yes No

Date of application for Federal tax exemption: N/A

Date of exemption letter: 11/18/1943 ← Enter this date unless incorporated

Exempt under Internal Revenue Code section 501(c) 3

If known, are contributions to the organization tax deductible? Yes No ← Contributions are tax deductible

Attach a copy of the Application for Recognition of Exemption (IRS Form 1023) and the determination letter issued by the IRS.

Does your organization contract with or otherwise engage the services of any commercial fundraiser for charitable purposes, fundraising counsel, or commercial coventurer? provider(s):

Most PTA's do not hire a person to raise funds for them. If you do, please enter the information as required.

Commercial Fundraiser Fundraising Counsel Commercial Coventurer

Name

Address

City State ZIP Code

Telephone Number

Commercial Fundraiser Fundraising Counsel Commercial Coventurer

Name

Address

City State ZIP Code

Telephone Number

Commercial Fundraiser Fundraising Counsel Commercial Coventurer

Name

Address

City State ZIP Code

Telephone Number

I declare under penalty of perjury that I have examined this registration form, including accompanying documents, and to the best of my knowledge and belief, the form and each document are true, correct, and complete.

Signature _____ Title President Date 01/01/2011

If additional information is required, please refer to the Supervision of Trustees and Fundraisers for Charitable Purposes Act (Government Code sections 12580-12599.7), the Administrative Rules and Regulations pursuant to the Act (California Code of Regulations, Title 11, Sections 300-312.1).

If you have questions regarding registration, or need assistance, information is available on our website at <http://aq.ca.gov/charities/> or you can reach us by telephone at (916) 445-2021 or fax at (916) 444-3651.